



*Building a Great Nation...
one church at a time."*

Genesis 12:2

www.greatnation.com

5408 Bell, Bldg. A • Amarillo, TX. 79109
P.O. Box 7566 • Amarillo, TX. 79114-7566
800.642.4642 • 806.353.6767

**BASIC INVESTOR
INFORMATION
FOR
FRIENDS & FAMILY
OF
MEMBERS
OF**

***WORD BROADCASTING
NETWORK, INC.
dba WORD MEDIA GROUP***

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Great Nation
Investment
Corporation

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***Dear Members and Friends of WORD BROADCASTING NETWORK, INC.
dba WORD MEDIA GROUP***

WORD BROADCASTING NETWORK, INC. dba WORD MEDIA GROUP is offering bonds for the purpose of purchasing radio stations and paying off debt. You are invited to participate by purchasing bonds in any denomination of \$1,000, \$5,000, \$10,000, \$20,000 or more. Prospectuses will be available for potential bond investors to review.

**WHY SHOULD YOU PURCHASE WORD BROADCASTING NETWORK, INC.,
dba WORD MEDIA GROUP BONDS?**

- ▶ These Bonds pay interest rates of 3% to 7%
- ▶ These Bonds may be used by investors for a variety of purposes; retirement, college education, legacy, growth and general portfolio diversification, etc.
- ▶ These Bonds qualify for various types of retirement plans and can be placed into Individual Retirement Accounts, (IRA-Traditional and Roth). Also, funds from existing retirement accounts (IRA's, 401K's, 403-B's, etc.) may be transferred or rolled over to a new retirement account.
- ▶ Herring Bank is the Trustee for your bond offering. Herring Bank is a Texas banking association with trust powers. Herring will serve the bondholders in accordance with the terms of the Trust Indenture. Herring Bank is licensed and regulated by the Texas Department of Banking and the FDIC. To learn more about Herring Bank, visit their website at www.herringbank.com/ct-reporting.

WORD BROADCASTING NETWORK, INC. dba WORD MEDIA GROUP

GREAT NATION INVESTMENT CORPORATION

Invest Your Principal According to Your Principles

Buy WORD BROADCASTING NETWORK, INC. dba WORD MEDIA GROUP bonds.

Minimum initial investment is \$1,000
and multiples of \$250 thereafter.

Invest for college, education, retirement,
legacy, growth and current income.

Continue tax deferred growth in IRA accounts.

Proverbs 21:5 - *"The plans of the diligent lead to profit as surely as haste leads to poverty."*

Proverbs 13:22 - *"A good man leaves an inheritance for his children's children."*

Matthew 6:21 - *"For where your treasure is, there your heart will be also."*

Great Nation will be directing the sale of the bonds. Roger Burton, Brad Martindale & Tim Matheny will be coordinating the local bond sale effort. The dates of available appointments will be announced as soon as we know.

Appointment Task Force:

Bettina Cameron, 502.231.9100 x1807 (o) 502.554.0866 ©

bettina.cameron@ewpc.us

For specific investment related questions regarding our bond program, please contact Roger Burton at 210.629.8688 or Brad Martindale at 812.564.8137 or Tim Matheny at 719.440.1323.

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WORD BROADCASTING NETWORK dba WORD MEDIA GROUP

GREAT NATION INVESTMENT CORPORATION

ILLUSTRATED COMPOUND BOND INTEREST EARNING TABLE

<u>Years</u>	<u>\$10,000</u>	<u>\$5,000</u>	<u>\$2,500</u>	<u>\$1,000</u>	<u>\$500</u>
4.00% Interest Compounded Semi-Annually					
4½	11,950.93	5,975.46	2,987.73	1,195.09	597.55
6	12,682.42	6,341.21	3,170.60	1,268.24	634.12
4.50% Interest Compounded Semi-Annually					
7½	13,962.07	6,981.03	3,490.52	1,396.21	698.10
5.00% Interest Compounded Semi-Annually					
9	15,596.59	7,798.29	3,899.15	1,559.66	779.83
5.50% Interest Compounded Semi-Annually					
10½	17,677.40	8,838.70	4,419.35	1,767.74	883.87
12	19,176.26	9,588.13	4,794.07	1,917.63	958.81
6.00% Interest Compounded Semi-Annually					
13½	22,212.89	11,106.45	5,553.22	2,221.29	1,110.64
7.00% Interest Compounded Semi-Annually					
16½	31,119.42	15,559.71	7,779.86	3,111.94	1,555.97
20	39,592.60	19,796.30	9,898.15	3,959.26	1,979.63
20½	40,978.34	20,489.17	10,244.58	4,097.83	2,048.92
21	42,412.58	21,206.29	10,603.14	4,241.26	2,120.63
21½	43,897.02	21,948.51	10,974.26	4,389.70	2,194.85
22	45,433.42	22,716.71	11,358.35	4,543.34	2,271.67
22½	47,023.59	23,511.79	11,755.90	4,702.36	2,351.18
23	48,669.41	24,334.71	12,167.35	4,866.94	2,433.47
23½	50,372.84	25,186.42	12,593.21	5,037.28	2,518.64
24	52,135.89	26,067.94	13,033.97	5,213.59	2,606.79
24½	53,960.65	26,980.32	13,490.16	5,396.06	2,698.03
25	55,849.27	27,924.63	13,962.32	5,584.93	2,792.46

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BENEFITS OF INVESTING IN CHURCH BONDS



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- **FLEXIBILITY:** Offers many choices for investors such as:
 - Investments Amount: \$1,000 minimum, multiples of \$250.
 - Maturities: available from 6 months to 25 years (subject to availability)
 - Types of Bonds: Simple Interest Bonds for Income *or* Compound Interest Bonds for Growth
- **NO SALES COMMISSIONS:** The Investor pays no sales commission upon buying the bond or redeeming the bond at maturity because this commission is paid by the Issuer.
- **QUALIFIES FOR IRA ACCOUNTS:** Bonds qualify for investments in Individual Retirement Accounts.
- **ROLLOVER OR TRANSFER EXISTING IRA ACCOUNTS:** Investors may transfer or rollover funds in existing IRA accounts to a new IRA and purchase bonds from the issuing organization.
- **FUNDING COLLEGE EDUCATION:** The Uniform Gift to Minors Act (UGMA) allows bonds to be purchased in the name of minor children with the parent as custodian. The tax liability is transferred to the minor child.
- **BONDS MEET A VARIETY OF INVESTMENT GOALS:**
 - Retirement
 - College Education Funding
 - Fixed Income Goals
 - Long-term Growth

WHAT IS A CHURCH BOND?



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A bond is a note given as evidence of a debt. The Issuer, Word Broadcasting Network, Inc. dba Word Media Group, is the borrower and the bond purchaser is the lender. The Issuer uses this money to refinance the construction of new buildings, acquisitions, capital improvements, renovations or to refinance existing debt.

Investors who buy bonds are lending their money to the Issuer for a specific length of time at a specific rate of interest. When the bond matures, at the specified pre-arranged date, the bonds are designed to pay investors the full amount of money they originally loaned to the issuer plus interest, however, this is dependent on the ability of the Issuer to service their debt. Full repayment of a bond to an investor is not guaranteed.

GLOSSARY OF TERMS

PRINCIPAL AMOUNT: The amount of money invested by the investor, usually the face amount of the bond.

MATURITY DATE: The date the bond stops earning interest. At the maturity date, the bond program is designed to repay investors their original investment back plus any interest owed. Maturity dates occur every 6 months for the term of the bond issue.

SIMPLE INTEREST BONDS: These bonds pay the interest earned on a quarterly or semi-annual basis to the bondholder of record. Simple interest bonds are recommended for those investors who need income.

COMPOUND INTEREST BONDS: The principal and interest is scheduled to be paid to the bondholder when the bond matures. Interest is compounded semi-annually until the maturity date. These bonds are recommended for investors requiring compounded growth of their investment dollars.

These securities have risks unique to Word Broadcasting Network, Inc. dba Word Media Group, including but not limited to:

Interest Rate Risk - The bonds contain interest rate risk, which is the risk that the security may decrease in value if interest rates increase.

Best Efforts Sales - Bonds offered hereby are being offered on a “best efforts” basis and therefore, there is no assurance that bonds in sufficient amounts will be sold in order to timely pay the cost of the purpose of the offering.

Repayment Assurances - There is no assurance that the constituency of the Issuer will increase, or remain stable, or that the per capita contributions of its members will increase or remain stable. The receipts of the Issuer and, accordingly, its ability to repay the principal and interest upon the bonds, is primarily dependent upon the contributions of the Issuer members, friends, and broadcasting revenues.

Source of Repayment - Because of unforeseen future circumstances there can be no guarantees that the Issuer will be able to repay the bonds including changes in revenues.

Debt Service Ratio - There is no assurance that the current level of income and expenses will be maintained in the future in sufficient amounts to allow the Issuer to continue to make the required sinking fund payments. Should other debt be incurred in the future or income decrease or expense increase, the Issuer may be unable to make future scheduled sinking fund payments.

Security Upon the Bonds - In the event of a default there is no assurance the assets of Issuer could be sold for the amount owed to Bondholders.

Additional Indebtedness - Issuer may obtain additional loans which may adversely affect the ability to repay the bonds.

Bond Sales - Should the Dealer be unable to sell all of the bonds there may not be sufficient funds to complete the intended purposes of the project.

Bonds Subject to Early Redemption - Bonds may be redeemed before maturity which could affect the yield.

Liquidity - Bonds are non-marketable and should only be purchased with the intent to hold to maturity.

Based upon the amount of revenue versus expenditures, Word Broadcasting Network, Inc. dba Word Media Group would have had sufficient funds to meet the required level sinking fund payments for ALL years disclosed in the prospectus without expense cuts pursuant to the Statement of Policy for Church Bonds as promulgated by NASAA to timely pay the principal and interest on the bonds.

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These securities will not be registered with the Securities & Exchange Commission being exempt under Section 3(a)(4) of the Securities Act of 1933 as amended. These securities will also be exempt from registration otherwise qualified for sale in all states in which they will be offered. Neither the State Securities Commission nor the United States Securities and Exchange Commission has passed upon the adequacy or accuracy of the Prospectus. Any representation to the contrary is unlawful. This announcement is not a solicitation of an offer to buy or sell these securities. The offering is made only by the Prospectus to which reference is made for complete information authorized in the sale of the securities.

FREQUENTLY ASKED QUESTIONS?



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What are Bonds? Bonds are certificates of indebtedness issued by an organization as evidence of a promise to pay back a specific amount of money, on a certain date, at a fixed rate of interest.

How are Bonds Retired? The issuing organization is required to make regular payments into a "Sinking Fund" account under the control of a Trustee. The Trustee's duties are fixed by law and are carefully regulated by state and federal authorities. In addition, the Trustee maintains the money accumulated in the "Sinking Fund" and makes interest and principal payments to bond owners as they become due.

How and When is Interest Paid: On simple interest bonds, the Trustee sends the registered bond owner an interest check every 3 months. On compound interest bonds, interest is allowed to compound during the entire term and is paid at maturity.

What Amount May I Invest? A minimum of \$1,000; bonds may be issued in multiples of \$250 thereafter.

What Maturities are Available? Bonds are usually issued in maturities from 6 months up to 25 years subject to availability.

What about Income Tax on the Bonds? Interest on these bonds is considered taxable income. The Trustee will file a Form 1099 each year, advising both the investor and the IRS of the interest earned on the bonds.

How Are the Funds Used? Proceeds from the bond sales must be used strictly according to the terms of the Prospectus.

Do I Pay a Sales Commission? No. The non-profit Issuer pays the commission. All of your invested funds earn interest for you.

May I Buy These Bonds for My Children, Grandchildren, etc.? Yes. These bonds may be purchased for your children and grandchildren. Please meet with the Registered Representative to determine the suitability of these bonds.

What if a Bond is Stolen or Lost? Bonds are issued by the Trustee in book entry form. This eliminates the need to keep up with bond certificates. The Trustee maintains a detailed registry of each bondholder. Principal and interest payments are made automatically by the Trustee to the registered address of record.

What If I Move? Bond owners should keep the Trustee advised of any change of address so the interest checks and other important correspondence may be transmitted promptly.

Do These Bonds Qualify for IRA Accounts? Yes. A new Self-Directed IRA may also be opened with the bond Trustee.

TYPES OF BONDS



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SIMPLE INTEREST BONDS

- ◇ Pays the investor interest every three months
- ◇ The investor receives the principal when the bond matures
- ◇ For the investor who wants income

COMPOUND INTEREST BONDS

- ◇ The interest compounds every six months
- ◇ Pays the investor principal and interest at maturity
- ◇ For the investor who wants growth of principal

OTHER FEATURES OF BONDS

- ◇ Flexible investment amounts
- ◇ Minimum investment of \$1,000, multiples of \$250 thereafter
- ◇ Multiple maturities
- ◇ No sales charge to the investor
- ◇ Taxable - investor receives a 1099 Form yearly

As with other types of investments, investing in Church Bonds involves certain risks. Offers and sales are made only through the Prospectus which you are urged to review carefully before you invest. This notice is not an offer to sell, nor a solicitation of an offer to buy these securities. Offers and sales may be made only in states where the Bonds are exempt from registration or have been authorized for sale. Great Nation Investment Corporation is a registered Broker/Dealer.